

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER
AUTHORITY,

Debtor.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA

Title III

No. 17 BK 4780-LTS

(Jointly Administered)

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GOLDENTREE MASTER FUND, LTD.; GTAM 110
DESIGNATED ACTIVITY COMPANY; GOLDENTREE
DISTRESSED MASTER FUND III LTD.; GOLDENTREE
DISTRESSED MASTER FUND 2014 LTD.;
GOLDENTREE DISTRESSED ONSHORE MASTER
FUND III LP; GOLDENTREE STRUCTURED
PRODUCTS MASTER FUND VII (2020) LP;
GOLDENTREE DISTRESSED FUND 2014 LP;
GOLDENTREE STRUCTURED PRODUCTS
OPPORTUNITIES OFFSHORE FUND EXTENSION

Adv. Proc. No. 23-00089-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

HOLDINGS, LLC; GOLDENTREE MULTI-SECTOR
MASTER FUND ICAV - GOLDENTREE MULTISECTOR
MASTER FUND PORTFOLIO A;
GOLDENTREE INSURANCE FUND SERIES INTERESTS
OF THE SALI MULTI-SERIES FUND L.P.;
GOLDENTREE 2017 K-SC, LTD.; GOLDENTREE
STRUCTURED PRODUCTS OPPORTUNITIES
DOMESTIC FUND EXTENSION HOLDINGS, LLC; FS
CREDIT INCOME FUND; GOLDENVEST LLC;
GOLDENTREE MULTI-SECTOR FUND OFFSHORE
ERISA, LTD.; GOLDENTREE DISTRESSED MASTER
FUND IV LTD.; GOLDENTREE HIGH YIELD VALUE
FUND OFFSHORE (STRATEGIC), LTD.; GOLDENTREE
DISTRESSED FUND IV LP; GOLDENTREE MULTI
SECTOR-C LP; GOLDENTREE STRUCTURED
PRODUCTS - C II LP; GOLDENTREE STRUCTURED
PRODUCTS - C LP; GOLDENTREE V1 MASTER FUND,
L.P.; GT CREDIT FUND LP; GT G DISTRESSED FUND
2020 LP; and SYNCORA GUARANTEE INC.,

Plaintiffs,

v.

THE COMMONWEALTH OF PUERTO RICO;
PEDRO PIERLUISI, in his individual capacity and
his official capacity as Governor of Puerto Rico;
OMAR J. MARRERO, in his individual capacity and
his official capacity as executive director of the Puerto
Rico Fiscal Agency and Financial Advisory Authority;
and the PUERTO RICO FISCAL AGENCY AND
FINANCIAL ADVISORY AUTHORITY,

Defendants.

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ORDER OF REFERENCE TO MAGISTRATE JUDGE

The above-captioned adversary proceeding is hereby referred to Magistrate Judge
Judith Dein for general pre-trial management.

SO ORDERED.

Dated: November 27, 2023

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge