

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re:
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of
THE COMMONWEALTH OF PUERTO RICO
et al.,

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

Debtors.¹

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In re:
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of
PUERTO RICO ELECTRIC POWER
AUTHORITY,

PROMESA
Title III

No. 17 BK 4780-LTS
(Jointly Administered)

Debtor.

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GOLDENTREE MASTER FUND, LTD.; GTAM 110
DESIGNATED ACTIVITY COMPANY; GOLDENTREE
DISTRESSED MASTER FUND III LTD.; GOLDENTREE
DISTRESSED MASTER FUND 2014 LTD.;
GOLDENTREE DISTRESSED ONSHORE MASTER
FUND III LP; GOLDENTREE STRUCTURED
PRODUCTS MASTER FUND VII (2020) LP;
GOLDENTREE DISTRESSED FUND 2014 LP;
GOLDENTREE STRUCTURED PRODUCTS

Adv. Proc. No. 23-00087-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

OPPORTUNITIES OFFSHORE FUND EXTENSION HOLDINGS, LLC; GOLDENTREE MULTI-SECTOR MASTER FUND ICAV - GOLDENTREE MULTISECTOR MASTER FUND PORTFOLIO A; GOLDENTREE INSURANCE FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND L.P.; GOLDENTREE 2017 K-SC, LTD.; GOLDENTREE STRUCTURED PRODUCTS OPPORTUNITIES DOMESTIC FUND EXTENSION HOLDINGS, LLC; FS CREDIT INCOME FUND; GOLDENVEST LLC; GOLDENTREE MULTI-SECTOR FUND OFFSHORE ERISA, LTD.; GOLDENTREE DISTRESSED MASTER FUND IV LTD.; GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE (STRATEGIC), LTD.; GOLDENTREE DISTRESSED FUND IV LP; GOLDENTREE MULTI SECTOR-C LP; GOLDENTREE STRUCTURED PRODUCTS - C II LP; GOLDENTREE STRUCTURED PRODUCTS - C LP; GOLDENTREE V1 MASTER FUND, L.P.; GT CREDIT FUND LP; GT G DISTRESSED FUND 2020 LP; and SYNCORA GUARANTEE INC.,

Plaintiffs,

v.

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF THE PUERTO RICO ELECTRIC POWER AUTHORITY, AND THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Defendants.

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ORDER OF REFERENCE TO MAGISTRATE JUDGE

The above-captioned adversary proceeding is hereby referred to Magistrate Judge Judith Dein for general pre-trial management.

SO ORDERED.

Dated: November 27, 2023

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge